



Client Success Story

SA Health – Department of Health & Wellbeing / Self-Service Analytics & Reporting

Challenges

- With \$3.2bn of procurement being managed, it was difficult to identify early when a procurement was at risk of being delivered late and/or whether that delay was related to resourcing or other factors.
- Error potential and processing inefficiencies surrounding internal financial reporting.
- Difficulty in bulk access the Governance & Delegations System (GADS) data for annual audit purposes.

Solution

- Power BI reporting provided a comprehensive overview of the procurements including progress, stage, resourcing and risk.
- Power BI based reporting from the Governance & Delegations System database.
- Excel based Finance reporting using Power Pivot to automate the reporting process.
- Assist building internal capabilities through mentoring and Power BI Training.

Benefits

Forward Procurement Plan Reporting

- Visual overview of the procurement process leading to an understanding of the state of procurement and whether those procurements are at risk.
- Early identification of procurements with delivery date and resourcing risk, allowing PSCM to respond as required e.g. re-allocation of resources.

Governance & Delegations System Reporting

- Rapid bulk access to GADS information, enabling fast find of records requiring maintenance as well as reduced effort to support the annual audit.

Finance Reporting

- Improved integrity controls within the workbook to ensure that the reporting is complete & accurate.
- Improved efficiency in generation of the required monthly reporting from weeks to days.
- Improved visual presentation and readability of reporting outputs.

Power BI Training

- Upskilling of internal resources relating to Power BI reporting, reducing the need for ongoing external support.

Capabilities

Systems analysis

Business analysis

Data modelling

Report design and development

Technologies

Power BI Desktop & Service

Microsoft SQL Server

Microsoft Excel

Domains

Procurement

Finance
